

In the event of your death, you may wish to nominate the person(s) to whom you would like the Trustees to pay out any benefits due. This form is designed to make the Trustees aware of your wishes. It is recommended as you reach various life stages (for example getting married), you ensure you complete a new wishes form and the Trustees are advised as necessary. It is important to note however; this form is not binding, and the benefits are payable at the discretion of the Trustees.

Once completed, place this form in a sealed envelope (with your name indicated) and return it to your HR department or the Trustees of your Scheme.

## **EXPRESSION OF WISHES**

## To the Trustees of

Scheme Name	
Scheme Number	

In the event of my death, it is my wish that any lump sum death benefits payable from the Scheme are paid in the proportions shown to the person(s) I have nominated below.

Name	Address	Relationship (e.g. Spouse, Brother, Dependant)	% of Benefit (Must total 100%)

I understand that I may change the wishes expressed in this letter at any time. I also understand that while my wishes will be considered, they will not be binding on the Trustees, who have the duty to apply benefits in accordance with the discretionary powers under the Trust.

This form replaces any previous Nomination or Expression of Wishes Form which I may have completed.

MY DETAILS:

			(DD / MM / YYYY)
Name:	(please complete in BLOCK capitals)	Date of Birth:	//
			(DD / MM / YYYY)
Signature:		Today's Date:	//
	INVESTMENT & PENSION CONSI	ULTANTS   WEALTH MANAGERS	
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